The Nebraska Medical Center Department of Bariatric Surgery Patient Personal Information Form

| Name: | | | DOR: | Age: |
|--------------------------|--------------|-------------|-----------------|------|
| (Last) | (First) | (Middle In | itial) | |
| Address: | | | | |
| Phone (home/cell): | | | | |
| Social Security # | | Sex: | Marital Status: | |
| Employer: | | | Phone: | |
| Address: | | | | |
| Work Phone: | | E-mail Addr | ess: | |
| Preferred method o | f contact: | | | |
| Emergency Contact | (Name and | Phone #): | | |
| Address (if different | t from above | e): | | |

Please fill out the following information and answer all questions to the best of your ability. We understand that some of this may be difficult, but a complete history is very important for your evaluation. We have repeatedly been told by patients that the dietary history is the hardest part to fill out because it brings up all of the problems and issues they've had with their weight over the years. Our intent in asking these questions is not to make patients feel bad; we ask them because it's necessary to understand what has been tried in the past, as many insurance companies require this information. Filling this form out completely is vital and will allow us to submit the most accurate and up-to-date information to your insurance carrier in an effort to obtain authorization/approval for your bariatric surgery.

Thank you,

Dr. Corrigan McBride

Dr. Matthew Goede

Dr. Vishal Kothari

Dr. Dmitry Oleynikov

Please list all of the physicians you are currently seeing:

| Physician's Name | Physician's Specialty | Address, City, State & Zi | Phone number and Fax number for Doctor |
|--|-------------------------------|--|--|
| | | | |
| Pleas | se provide your H | lealth Insurance information | 1: |
| Insurance Carrier | Address, | City, State & Zip | Phone Number and FAX Number for Insurance Customer Service |
| PRIMARY | | | |
| SECONDARY | | | |
| | | | |
| Current Weight:(If you do not know your he | pounds ight and weight, pleas | Height: se see your primary doctor to have | |
| What is your goal weigh | nt? po | ounds | |
| What was your weight a | t age 18? | pounds | |
| f applicable, how much pounds | did you weigh wh | nen you became pregnant for the | he first time? |
| Race: | | | |

| e list three othe | er reasons why you want sur | gerv: | |
|-------------------|--|-------|--------------------|
| | | • | |
| 2 | | | |
| 3 | | | |
| | of the <u>diets</u> you have tried in o supervised your weight los | | g the name of |
| Date | Diet Type | | Regained? |
| | | | |
| | | | |
| | _ | | |
| | | | |
| | | | |
| | Physician's Name: | | ' |
| Supervising F | | | |
| | er taken Phen-Fen? Yes | | 9 411 9 4811111112 |
| Have you eve | er taken Phen-Fen?Yes _ la follow-up Echocardiogran | | 0 |
| | Physician's Name: | | |

Please list three health-related reasons why you want surgery:

| Do you have any of the following (ch | ieck Yes or No | o): | If Yes, for how long? |
|--|----------------|------|-----------------------|
| | YES | NO | |
| Arthritis/Degenerative Joint Disease | | | |
| Diabetes | | | |
| Wheezing or shortness of breath with | | | |
| exertion? | | | |
| When walking up the stairs, how many shortness of breath? Steps / Flights (enter num | | • | _ |
| After how many steps/flights do you h Steps / Flights (ent | - | | or flights) |
| How long do you have to rest before y Before you can walk? min. | ou can talk? | min. | |
| Do you have any of the following (ch | neck Yes or No | o): | If Yes, for how long |
| | YES | NO | |
| High Cholesterol or Lipids | | | |
| Reflux | | | |
| Migraine Headaches | | | |
| High Blood Pressure | | | |
| Irregular menstrual cycle (women) | | | |
| Joint pain | | | |
| Pseudotumor cerebri | | | |
| Sleep Apnea | | | |
| Urinary incontinence | | | |
| Venous stasis disease | | | |
| Have you ever had or do you curren yes, how long have you had it or hov | • | | • |
| YES | NO | | |
| Heart Attack | | | |
| Stroke | | | |
| Emphysema | | | |
| Asthma | | | |
| Cancer | | | |
| Ulcers | | | |
| Kidnev Stones □ | | | |

| | YES | NO | |
|-----------------------|-----------------|-------------------|-------------------------------------|
| Depression | | | |
| Bipolar Disease | | | |
| Fibromyalgia | | | |
| Please list any other | | for which you s | see a physician: |
| | | | attach a separate sheet if needed): |
| Surgery | | | <u>Year</u> |
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| medications (you ma | ay attach a sep | parate sheet if r | |
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| 10 | | | |

| | - | e "supposed" to be taking but are not?Yes | No |
|----------------|---|---|--------------------------|
| • | ing any over-the-cour , please list above. | nter medication to help you lose weight?Yo | esNo |
| • | dications you have hathing, difficulty breatl | nd an <u>allergic reaction</u> to, include the type of rehing, etc.): | eaction |
| 1 | | | |
| 2 | | | |
| | | | |
| | | he following information regarding the health of | of your |
| Relative | Current age (or age at time of death) | Health Problems (attach separate sheet if needed) | Overweight? Yes or No |
| Mother | | | |
| Father | | | |
| Brother(s) | | | |
| Sisters(s) | | | |
| Children | | | |
| Marital stat | tus: Are you currentl | ly married?YesNo If yes, how long? | |
| Is this your f | first marriage? Y | esNo If no, how many previous marriage | s have you |
| had? | _ | | |
| On a s | scale of 1 to 5 $(1 = un$ | happy, 5 = very happy), how happy are you in | your |
| preser | nt marriage? | | |

| Employment status : Are you currently employed?YesN | О | |
|--|----------------------|--------|
| If yes, how long have you been employed? Years Mo | onths | |
| On a scale of 1 to 5 (1 = unhappy, 5 = very happy), how hap present job? | py are you ii | ı your |
| Are you disabled?YesNo If yes, reason for disabil | ity: | |
| Date of onset of disability:Occupation prior to o | lisability: | |
| On a scale of 1 to 5 (1 = unhappy, 5 = very happy), how would you satisfaction with yourself? | ı rate your o | verall |
| Please answer the following questions: | YES | NO |
| Do you smoke cigarettes, cigars, and/or a pipe or chew tobacco? Amount/packs per day: If you were a smoker and quit, when did you quit? | | |
| Do you drink alcohol? If yes, amount per week: Have you ever had a drinking problem or been told to cut down? | | |
| Have you ever or do you currently use drugs? | | |
| Have you had a fever in the past two weeks? | YES | NO |
| Have you had a runny nose, sore throat or cough in the past two weeks? | | |
| Do you often experience ringing in your ears? | | |
| Do you ever have double vision? | | |
| Have you ever had chest pain? | | |
| Have you ever felt your heart beating in your chest? | | |
| Have you ever seen a cardiologist (heart specialist), had any heart tests, experienced a heart attack or any other heart-related problems? | | |

| Do you ever experience heartburn? | YES | NO |
|---|-----|----|
| How often? Less than once per week 1-2 times per week 3-4 times per week 5 times per week or more | | |
| Do you take medications for heartburn? If yes, please list on page 5. | | |
| Do you have pain with swallowing? | | |
| Do you ever leak urine when you cough, sneeze or laugh? If yes, do you wear a pad for protection? | | |
| Have you ever had blood in you urine? | | |
| Do you have chronic and/or severe headaches? | | |
| Do you have pain in your back? | | |
| Do you have pain in your hips? | | |
| Do you have pain in your knees? | | |
| Do you have pain in your ankles? | | |
| Do you have pain in your feet? | | |
| Do you have swelling in your legs? | | |
| Have you ever had an ulcer or non-healing sores on your legs? | | |
| Do you have any seasonal or pet allergies? | | |
| Do you have any rashes? | | |
| Do you get yeast infections or other infections of your skin? If you take medication, please list on page 5. | | |

| | YES | NO |
|--|---------|--------------|
| Have you ever taken steroids for any reason? When was the last time you took steroids and why? ——————————————————————————————————— | | |
| Have you ever had a seizure? | | |
| Have you ever noticed a breast mass or been diagnosed with breast cancer? | | |
| Have you ever been told you had a thyroid or "glandular" problem? | | |
| Have you ever had anemia or "low iron" or "low blood counts?" | | |
| Have you ever had a bleeding problem? | | |
| Do you have any religious or other objections to blood transfusion? | | |
| Do you snore? | YES | NO |
| Do you often wake up with a headache? | | |
| Have you ever fallen asleep at the wheel? | | |
| Do you take a nap every day? | | |
| Do you feel rested when you wake up in the morning? | | |
| Do you ever wake up from a deep sleep choking? | | |
| Has anyone ever told you that you stop breathing while you are sleeping? | | |
| In what position do you sleep? sitting up flat on back o | on side | _ on stomach |
| How many pillows do you use under your head? | | |
| How often do you awaken from sleep to catch your breath? | | |
| Have you ever had a sleep study? | | |

| If you have sleep apnea, do you use a C-pap or Bi-pap? What are the settings? | | NO | |
|---|-----|----|--|
| Have you ever had a serious problem with depression or anxiety? | YES | NO | |
| If yes, have you ever been hospitalized for it? If you take medication, please list on page 5. | | | |
| Are you currently seeing a mental health counselor, psychologist or psychiatrist? If yes, please list on page 2. | | | |
| Have you ever taken medication for your nerves? Are you taking anything now? If yes, please list on page 5. | | | |
| Have you ever attempted suicide? If so, please list date(s): | | | |
| Do you eat a large quantity of foods in a short period of time? | | | |
| Do you ever feel "out of control" when you eat? | | | |
| Reproductive System (females only): | | | |
| At what age did you start your period? | | | |
| Have you gone through menopause? Yes No If yes, at what age? | | | |
| Are/Were your periods: Regular Irregular | | | |
| What was the date of your last menstrual period? Do you experience cramping? Yes No | _ | | |
| Have you ever been pregnant? Yes No If yes, how many children have you had? Have you had any miscarriages? Yes No | | | |

PERSON TO NOTIFY IMMEDIATELY FOLLOWING SURGERY:

| Name: | |
|--|----------|
| Relationship: | |
| Phone (please list order of preference): | |
| (home) | |
| (work) | |
| (cell) | |
| Will he/she be waiting at the hospital during your surgery | ? Yes No |
| *How did you hear about us? | |
| | |
| Patient Signature | Date |

EPWORTH SLEEPINESS SCALE

| NAME: | |
|---|--------------------------------------|
| DATE: | |
| For the situations below, please rate your scale: | leepiness according to the following |
| 0 = no chance of dozing1 = slight chance of dozing2 = moderate chance of dozing3 = high chance of dozing | |
| *Example: If you are sitting and reading and dozing off, then put a #3 in the blank to the | |
| <u>SITUATION</u> | CHANCE OF DOZING |
| Sitting and reading | |
| Watching TV | |
| Sitting inactive in a public place (such as in a theater or a meeting) | |
| As a passenger in a car for an hour without break | |
| Lying down to rest in the afternoon when circumstances permit | |
| Sitting and talking to someone | |
| Sitting quietly after a lunch without a | alcohol |
| In a car, while stopped for a few min in traffic | utes |

TOTAL (add the above numbers)

University of Nebraska Medical Center Bariatric Patient Consent to the Use and Disclosure of Health Information for Treatment, Payment or Healthcare Operations

| I,, understand that as part of my healthcare, this |
|--|
| practice originates and maintains health records describing my health history, symptoms, examination and test results, diagnoses, treatment and any plans for future care or treatment. I understand that this information serves as: |
| A basis for planning my care and treatment A means of communication among the many health professionals who contribute to my care A source of information for applying my diagnosis and surgical information to my bill A means by which a third-party payer can verify that services billed were actually provided |
| I understand and have been provided with a <i>Notice of Information Practices</i> that provides a more complete description of information uses and disclosures. |
| I understand that I have the right to review the notice prior to signing this consent. |
| I understand that the organization reserves the right to change its notice and practices and, prior to implementation, will mail a copy of any revised notice to the address I've provided. |
| I understand that I have the right to object to the use of my health information for directory purposes. |
| I understand that I have the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment or healthcare operations and that the organization is not required to agree to the restriction requested. |
| I understand that I may revoke this consent in writing, except to the extent that the organization has already take action in reliance thereon. |
| I wish to have the following restrictions to the use of disclosure of my health information: |
| |
| |
| I fully understand and accept/decline the terms of this consent. |

Date

Signature

University of Nebraska Medical Center Bariatric Surgery Program

| I certify that I attended th | e Nebraska Medical Ce | enter Bariatric Surgery Information Session on |
|------------------------------|---|---|
| | /20 | |
| *After considering the risk | s and benefits of the p | procedure, I want the following operation: |
| | Laparoscopic Adjusta Realize Band Lap Band Unsure | able gastric band |
| | Gastric Bypass – my | surgeon will decide about laparoscopic vs. open |
| | Sleeve | |
| | Undecided | |
| | have provided and | Bariatric Surgery program will submit a request that I am responsible for the accuracy and |
| Patient Signature | | Date |

You may hold onto this form until after the Information Session if you are unsure of which operation to choose